



Wills and Revocable Living Trusts

By aligning your philanthropy goals with your long-range wishes for you and your loved ones, you can support Helping Services by designating a gift in your will or estate plan.

Wills or Revocable Living Trusts:

You are able to leave a percentage or specific amount of your will or revocable living trust to Helping Services while allowing flexibility to change the language in your will or revocable living trust in the event that life circumstances change. This type of gift in your will or revocable living trust helps ensure that Helping Services can continue its mission for years to come.

Example of How it Works:

Meet John and Linda. When they got married and created a will, they included a \$25,000 gift to Helping Services for Youth & Families. As the family grew to include four children, John and Linda decided to revise their gift to ensure their children financial security.

They met with their attorney and revised the gift language so Helping Services for Youth & Families received a percentage of their estate, instead of a specific amount. John and Linda now rest easy knowing that their plans will provide for the people that they care most about and the charitable work they love.

Sample Language:

Residual Estate (after other bequests or designations are named):

I give to Helping Services for Youth & Families (tax ID#42-0989563), a non-profit located in Decorah, Iowa, the rest and residue of my estate to be used by Helping Services for its unrestricted use.

Portion of the estate:

I give to Helping Services for Youth & Families (tax ID#42-0989563), a non-profit located in Decorah, Iowa, _____% of my estate to be used by Helping Services for its unrestricted use.

Specific Amount of estate:

I give to Helping Services for Youth & Families (tax ID#42-0989563), a non-profit located in Decorah, Iowa, \$_____ of my estate to be used by Helping Services for its unrestricted use.